

sustainliquid ETI

ISIN: DE000A3GS2E2

Advertising notice
Factsheet as of 16.05.2022

Investment strategy

sustainliquid is an investment product investing in blockchain technology and the crypto assets built on it, colloquially referred to as "cryptocurrencies". The product focuses strictly on crypto assets based on the most advanced, so-called proof-of-stake consensus mechanism, as well as "decentralized finance" applications.

The sustainable and stable targeted return arises from so-called "staking". In the context of staking, the network fees incurred for the use of the blockchains as well as newly minted crypto assets are distributed to those network participants depositing crypto assets as collateral for the proof-of-stake consensus mechanism on the blockchain. This is a direct investment into the infrastructure and operation of the most advanced blockchains. The specific crypto assets invested are selected based on systematic analysis of the various blockchains. In addition, the price risk of the invested crypto assets is minimized from a euro perspective through active hedging, also regarding the US dollar.

The product strictly does not invest in Bitcoin and thus completely avoids the high energy consumption and CO2 emissions often criticized in conjunction with the proof-of-work consensus mechanism. Instead, it invests in crypto assets such as Ethereum 2.0, Polkadot, Cardano and Solana. A key feature of these blockchains is their orders of magnitude better energy efficiency, which sets new standards from an ESG perspective.

The certificate is based on a direct investment i.e., not via derivatives, in the crypto assets within a special purpose company, that pledges the crypto assets as collateral. This construct has been chosen as only via this setup staking is possible and, on the other hand, the risks and costs of replication via derivatives are avoided.

Top Positions*

A Ethereum 2.0 **B** Cosmos **C** Solana **D** Cardano **E** Polkadot

* Due to the investment strategy, the positions can change continuously. In principle, investments are made in crypto assets that can be expected to generate sustainably stable staking returns on the basis of systematic analyses.

Reasons to invest in sustainliquid:

- ✓ **Easily and conveniently invest in CO2 & energy efficient blockchain technology**
sustainliquid invests in crypto assets that have a lower carbon footprint than bitcoin. It invests in blockchains such as Solana, ETH 2.0, and Polkadot, among others.
- ✓ **Benefit from a steady return and make a social contribution at the same time**
sustainliquid generates steady returns from staking and reinvests these returns for investors. 15% of the performance fee is paid out to the charitable organization "GiveWell".
- ✓ **Conveniently liquidatable on each trading day**
Every trading day a price is determined for sustainliquid, the asset can be bought and sold at the stock exchange.

Risks of an investment in sustainliquid:

- ! **Hedging risk**
Although both crypto and U.S. dollar market price risks in sustainliquid are hedged with derivatives, there is a risk remains, that these hedges do not perform or are not implemented as desired and result in a loss in value for sustainliquid.
- ! **Credit default risks from crypto trading, hedging and staking**
The trading and hedging of crypto positions and, in part, also the staking in sustainliquid is carried out via licensed crypto exchanges. Accordingly, claims vis-à-vis these crypto exchanges arise, that are subject to credit default risk and could result in a loss in value for sustainliquid.
- ! **Technical and operational risks**
The use of blockchains is associated with technical and operational risks, such as errors in the blockchain protocols and the risk of hacks, respectively, which could result in a loss in value for sustainliquid.

Facts at a glance

Product name:
sustainliquid ETI

ISIN:
DE000A3GS2E2

Asset manager:
PP-Asset Management GmbH

Tied Agent:
Immutable Insight Distribution GmbH

Product type:
Participation certificate

Underlying of the certificate:
Crypto assets and related hedging transactions in a special fund

Issuer:
iMAPS ETI AG

Issue date:
17.08.2021

Minimum investment:
1 unit

Currency:
EUR

Minimum denomination :
1.000 EUR

Duration:
Indefinite

Appropriation of earnings :
Accumulative

Valuation:
Multiple weekly

Marketplace:
Stuttgart Stock Exchange

Cost of acquisition :
Maximum 0.20% plus banking and exchange fees, if any

Management fee:
0% p.a.

Performance fee:
50% p.a.

Total Expense Ratio (TER):
0.40% p.a. plus performance fee

Net asset value (NAV):
1.028,28 EUR

ESG:
In adherence to Article 9 of the EU Disclosure Regulation (SFDR)

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Legal notice

This information has been prepared with the utmost care. However, PP-Asset Management GmbH does not guarantee the completeness and accuracy of the information. This fact sheet is for information purposes only and does not constitute an investment proposal or offer. These documents are in no way to be regarded as a prospectus. You must be aware of the risks associated with the investment and be able to accept them before investing in such an investment. Never trade with money that you cannot afford to lose. Past performance is no guarantee of future performance. The "real" start of trading does not exclude the possibility of trading interruptions.

This advertisement refers to derivative securities issued under the issuance program of iMaps ETI AG. The base prospectus including any supplements has been approved by the FMA Liechtenstein and notified to Germany, Italy, Austria, Luxembourg and Ireland. Information on the underlying is available free of charge at <https://imaps-capital.com/etis/sustainliquid-eti/>. The certificate refers to an investment fund as the underlying. The issuer has pledged the share in the investment fund held as collateral to Intertrust Group as trustee in order to eliminate the issuer risk.

The investment advice and investment brokerage pursuant to Section 2 (2) Sentence 1 No. 3 of the German Securities Trading Act (WpIG) is provided by order, in the name, for the account and under the liability of PP-Asset Management GmbH, Speditionstr. 21, 40221 Düsseldorf, pursuant to Section 3 (14) of the German Securities Trading Act (WpIG). PP-Asset Management GmbH has a corresponding permit for the aforementioned financial services from the Federal Financial Supervisory Authority (BaFin) pursuant to Section 15 WpIG.

PP-Asset Management GmbH is a licensed financial portfolio manager according to § 2 Abs. 2 Nr. 9 WpIG since December 2009.

Status: May 2022

About PP-Asset Management GmbH

Headquarters :
Düsseldorf, Germany

Established :
May 2003

Number of employees:
10

Managing Directors:
**Christoph Eichler,
Herbert Hakala**

Focus of activity:
**Financial portfolio management in the area of
alternative investments, fund management,
fund advisory**

Supervisory authority:
**Bundesanstalt für
Finanzdienstleistungsaufsicht
(BaFin), Frankfurt am Main**



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